



Nancy H. Rogers
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By facsimile and U.S. mail

Jon E. Olin
General Counsel and Secretary
DHL Holdings, Inc.
1200 South Pine Island Road
Plantation, FL 33324

Dear Mr. Olin:

Recent accounts of DHL Express' (DHL) proposed transaction with United Parcel Service (UPS) have come to our attention. We have some concerns over how this contractual arrangement will be structured, and the competitive impact that may accompany the consummation of such a transaction. Accordingly, please be advised that all documents and other materials pertaining to the planning, analysis and/or negotiation of the above-referenced proposed transaction may be relevant to any investigation or review of the deal that the Office of the Ohio Attorney General may undertake. As such, this letter constitutes notice that any and all such documents and other materials should be preserved and any scheduled destruction of records pursuant to existing records retention schedules should be suspended pending notice to the contrary from this Office.

Your cooperation in this regard will be greatly appreciated. Please do not hesitate to contact me should you wish to discuss this matter in greater detail.

Very truly yours,
NANCY H. ROGERS
ATTORNEY GENERAL OF OHIO

A handwritten signature in cursive script, appearing to read "Jennifer L. Pratt".

Jennifer L. Pratt
Chief, Antitrust Section